

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of New York

In re **Gary B Schaeffer**

Debtor(s)

Case No. **09-17126**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
106 West 69th Street LLC 163 West 74th Street New York, NY 10023	106 West 69th Street LLC 163 West 74th Street New York, NY 10023	Lease	Unliquidated Disputed	131,000.00
American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355	American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355	CreditCard	Unliquidated	15,187.00
Arline Schaeffer c/o Meyer, Suozzi, English & K 990 Stewart Ave-Suite 300 Garden City, NY 11530	Arline Schaeffer c/o Meyer, Suozzi, English & K 990 Stewart Ave-Suite 300 Garden City, NY 11530	250 Mercer St Apt B-1108 New York NY 10012	Contingent Unliquidated Disputed	1,000,000.00 (700,000.00 secured) (330,000.00 senior lien)
Bank Of America 4060 Ogletown/Stam Newark, DE 19713	Bank Of America 4060 Ogletown/Stam Newark, DE 19713	CreditCard	Unliquidated	28,559.00
Bank Of America 4060 Ogletown/Stam Newark, DE 19713	Bank Of America 4060 Ogletown/Stam Newark, DE 19713	CreditCard	Unliquidated	12,496.00
Bank Of America 4060 Ogletown/Stam Newark, DE 19713	Bank Of America 4060 Ogletown/Stam Newark, DE 19713	CreditCard	Unliquidated	23,978.00
Chase Po Box 15298 Wilmington, DE 19850	Chase Po Box 15298 Wilmington, DE 19850	CreditCard	Unliquidated	28,279.00
Chase - Cc Attn: Bankruptcy Dept Po Box 15298 Wilmington, DE 19850	Chase - Cc Attn: Bankruptcy Dept Po Box 15298 Wilmington, DE 19850	CreditCard	Unliquidated	21,277.00
Chase Sapphire PO Box 15298 Wilmington, DE 19850	Chase Sapphire PO Box 15298 Wilmington, DE 19850	Credit Card	Unliquidated	28,370.14
Citi Po Box 6241 Sioux Falls, SD 57117	Citi Po Box 6241 Sioux Falls, SD 57117	CreditCard	Unliquidated	47,557.00

B4 (Official Form 4) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Citi Cards PO Box 6062 Sioux Falls, SD 57117	Citi Cards PO Box 6062 Sioux Falls, SD 57117	Credit Account	Unliquidated	47,577.75
Citibank PO Box 769013 San Antonio, TX 78245	Citibank PO Box 769013 San Antonio, TX 78245	Credit Line	Unliquidated	9,632.44
First Data 265 Broad Hollow R Melville, NY 11747	First Data 265 Broad Hollow R Melville, NY 11747	Lease	Unliquidated	988.00
Great Star Electric Inc 31 Crosby Street #23 New York, NY 10013	Great Star Electric Inc 31 Crosby Street #23 New York, NY 10013	Member of Principal Debtor Entity	Contingent Unliquidated Disputed	24,400.00
James V. Parolisi 23 Hillcrest Ave Roslyn, NY 11576	James V. Parolisi 23 Hillcrest Ave Roslyn, NY 11576	Personal Loan		500,000.00
Real Estate Company 163 W 74th St New York, NY 10023	Real Estate Company 163 W 74th St New York, NY 10023	2025 Broadway Apts H, J, K	Unliquidated	61,140.00
RivkinRadler LLP 926 RXR Plaza Uniondale, NY 11556-0926	RivkinRadler LLP 926 RXR Plaza Uniondale, NY 11556-0926	Legal Services	Unliquidated	36,255.00
Robert Brooks 9 Prospect Avenue Port Washington, NY 11050	Robert Brooks 9 Prospect Avenue Port Washington, NY 11050	Personal Loan		100,000.00
Slate from Chase PO Box 15298 Wilmington, DE 19850	Slate from Chase PO Box 15298 Wilmington, DE 19850	Credit Account	Unliquidated	16,361.00
Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054	Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054	Automobile	Contingent Unliquidated Disputed	30,083.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Gary B Schaeffer**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 8, 2010**

Signature **/s/ Gary B Schaeffer**
Gary B Schaeffer
Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of New York

In re **Gary B Schaeffer**,
Debtor

Case No. **09-17126**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,100,000.00		
B - Personal Property	Yes	3	86,930.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		2,709,986.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		1,163,249.33	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			11,380.37
J - Current Expenditures of Individual Debtor(s)	Yes	2			19,697.00
Total Number of Sheets of ALL Schedules		28			
Total Assets			2,186,930.00		
Total Liabilities				3,873,235.33	

United States Bankruptcy Court
Southern District of New York

In re **Gary B Schaeffer**,
Debtor

Case No. **09-17126**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Location: 2025 Broadway Apt 21-K, New York NY 10023	Joint tenant/Coop Share	J	1,400,000.00	1,379,986.00
250 Mercer St Apt B-1108 New York NY 10012	Coop	-	700,000.00	1,330,000.00

Sub-Total > **2,100,000.00** (Total of this page)

Total > **2,100,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	\$30.00		H	30.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Citibank Checking	H	Unknown
		Citibank Checking	J	Unknown
		Smile Operating LLC Checking Account Citibank	H	Unknown
		The Outer Space Men Checking Account Citibank	H	Unknown
		Schaeffer Industries Citibank Checking Account	H	Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Household Goods	J	15,000.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Art and Pictures	H	5,000.00
6. Wearing apparel.		Clothes	H	100.00
7. Furs and jewelry.		Cartier Watch	H	800.00
8. Firearms and sports, photographic, and other hobby equipment.		WWII Guns 20 antique side arms RC Helicopter	H	3,000.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Homeowners Life Insurance	H	0.00

Sub-Total > **23,930.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		34% Shao Lin Operating LLC 100% Outer Space Men LLC	H	Unknown
14. Interests in partnerships or joint ventures. Itemize.		65% Smile Operating LLC	H	Unknown
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Maya Schaper Beatles Suite	H	60,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		Life Insurance Trust Grantor	-	Unknown

Sub-Total > **60,000.00**
(Total of this page)

Sheet **1** of **2** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1973 Cadillac Eldorado	-	1,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		Parrot	-	1,500.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **3,000.00**
(Total of this page)
Total > **86,930.00**

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (12/07)

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. §522(b)(2)
☒ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<u>Real Property</u>			
Location: 2025 Broadway Apt 21-K, New York NY 10023	NYCPLR § 5206(a)	100%	1,400,000.00
<u>Household Goods and Furnishings</u>			
Household Goods	NYCPLR § 5205(a)(5)	5,000.00	15,000.00
<u>Books, Pictures and Other Art Objects; Collectibles</u>			
Art and Pictures	NYCPLR § 5205(a)(2)	5,000.00	5,000.00
<u>Wearing Apparel</u>			
Clothes	NYCPLR § 5205(a)(5)	0.00	100.00
<u>Furs and Jewelry</u>			
Cartier Watch	NYCPLR § 5205(a)(6)	50.00	800.00
<u>Firearms and Sports, Photographic and Other Hobby Equipment</u>			
WWII Guns	NYCPLR § 5205(a); NY CLS Dr & Cr § 283	3,000.00	3,000.00
20 antique side arms			
RC Helicopter			
<u>Interests in Insurance Policies</u>			
Homeowners	NY Ins. Law § 3212, Est. Pow. & Tr. § 7-1.5, NYCPLR § 5205(i)	0.00	0.00
Life Insurance			
<u>Automobiles, Trucks, Trailers, and Other Vehicles</u>			
1973 Cadillac Eldorado	Debtor & Creditor Law § 282(1)	1,500.00	1,500.00
<u>Animals</u>			
Parrot	NYCPLR § 5205(a)(4)	1,500.00	1,500.00

Total: **36,064.00** **1,426,900.00**

0 continuation sheets attached to Schedule of Property Claimed as Exempt

B6D (Official Form 6D) (12/07)

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			250 Mercer St Apt B-1108 New York NY 10012					
Arline Schaeffer c/o Meyer, Suozzi, English & K 990 Stewart Ave-Suite 300 Garden City, NY 11530	-			X	X	X	1,000,000.00	630,000.00
			Value \$ 700,000.00					
Account No. xxxxxxx9811			HELOC					
Citi Mortgage Inc Attention: Bankruptcy Departm Po Box 79022, Ms322 St. Louis, MO 63179	J		Location: 2025 Broadway Apt 21-K, New York NY 10023		X		500,000.00	0.00
			Value \$ 1,400,000.00					
Account No. xxxxxx3547			Opened 2/01/08 Last Active 10/31/09					
Citimortgage Inc PO Box 9438 Gaithersburg, MD 20898	-		Location: 2025 Broadway Apt 21-K, New York NY 10023				879,986.00	0.00
			Value \$ 1,400,000.00					
Account No. xxx981-0			Mortgage					
Emigrant Mortgage 5 East 42nd Street New York, NY 10017	J		250 Mercer St Apt B-1108 New York NY 10012		X		330,000.00	0.00
			Value \$ 700,000.00					
Subtotal (Total of this page)							2,709,986.00	630,000.00
Total (Report on Summary of Schedules)							2,709,986.00	630,000.00

0 continuation sheets attached

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☒ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Domestic Support Obligations

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Domestic Support Order					
Deborah Schaeffer 20 North Road Princeton, NJ 08540		-				X		
							Unknown	Unknown
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			For Notice Purposes					
Internal Revenue Service 11601 Roosevelt Blvd PO Box 21126 Philadelphia, PA 19114		-		X	X	X		Unknown
							Unknown	0.00
Account No.			For Notice Purposes					
New York State Dept Tax & Fin Bankruptcy Spec Proc P O Box 5300 Albany, NY 12205-0300		-		X	X	X		Unknown
							Unknown	0.00
Account No.			For Notice Purposes					
NYC Dept of Finance 345 Adams Street - 3rd Fl Legal Affairs - D. Cohen Brooklyn, NY 11201		-		X	X	X		Unknown
							Unknown	0.00
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00 **0.00**

Total
(Report on Summary of Schedules)

0.00 **0.00**

B6F (Official Form 6F) (12/07)

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 106 West 69th Street LLC 163 West 74th Street New York, NY 10023			Lease				
		-			X	X	131,000.00
Account No. Ackerman Senterfitt 335 Madison Avenue Ste 2600 New York, NY 10017		X -	Member of Principal Debtor Entity	X	X	X	0.00
Account No. xxxxxxxxxxxx7003 American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355		-	Opened 10/01/83 Last Active 11/16/09 CreditCard		X		15,187.00
Account No. xxxxxxxxxxxx8433 American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355		-	Opened 10/01/83 Last Active 11/16/09 CreditCard		X		109.00
Subtotal (Total of this page)							146,296.00

13 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxxxxxxxxxx6222	-		Opened 7/01/83 Last Active 10/01/02 CreditCard				0.00
American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355							
Account No. xxxxxxxxxxxxxx3622	-		Opened 7/01/83 Last Active 11/01/02 CreditCard				0.00
American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355							
Account No. xxxxxxxxxxxxxx2452	-		Opened 5/01/83 Last Active 12/01/01 CreditCard				0.00
Amex Po Box 297871 Fort Lauderdale, FL 33329							
Account No. 7027	-		Opened 12/01/03 Last Active 10/29/09 CreditCard		X		28,559.00
Bank Of America 4060 Ogletown/Stn Newark, DE 19713							
Account No. 8304	-		Opened 10/01/96 Last Active 10/29/09 CreditCard		X		23,978.00
Bank Of America 4060 Ogletown/Stn Newark, DE 19713							
Sheet no. 1 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							52,537.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 8249	-	Opened 4/01/92 Last Active 10/29/09 CreditCard		X		12,496.00
Bank Of America 4060 Ogletown/Stam Newark, DE 19713						
Account No. xxxxxxxxxxxx6477	-	Opened 10/01/93 Last Active 5/01/00 CreditCard				0.00
Bank Of America 680 Blair Mill Road Horsham, PA 19044						
Account No. 7787	-	Opened 10/17/96 Last Active 6/03/09 CreditCard				0.00
Bank Of America 4060 Ogletown/Stam Newark, DE 19713						
Account No. xx7330	-	Opened 8/01/91 Last Active 2/18/00 ChargeAccount				0.00
Barneys Ny 1201 Valley Brook Ave Lyndhurst, NJ 07071						
Account No.	-	Member of Principal Debtor Entity	X	X	X	Unknown
BFI Construction Corp. 30 West 26th Street New York, NY 10010						
Sheet no. 2 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						12,496.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Member of Principal Debtor Entity				
Brian E. Boyle AIA 75 Spring St. 6th Floor New York, NY 10012	X	-		X	X	X	0.00
Account No.			Defamation Subject to setoff.				
Brian Rachfal c/o Jeffrey Benjamin P.C. 118-21 Queens Blvd, Suite 509 Forest Hills, NY 11375	-			X	X	X	0.00
Account No. xxxxxxxx9017			Opened 4/01/96 Last Active 11/05/09 CreditCard				
Chase Po Box 15298 Wilmington, DE 19850	-				X		28,279.00
Account No. xxxxxxxx7710			Opened 6/01/94 Last Active 11/05/09 CreditCard				
Chase - Cc Attn: Bankruptcy Dept Po Box 15298 Wilmington, DE 19850	-				X		21,277.00
Account No. xxxxxxxx1025			Opened 4/01/83 Last Active 11/01/00 CheckCreditOrLineOfCredit				
Chase Na 800 Brooksedge Blvd Westerville, OH 43801	-						0.00
Sheet no. 3 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							49,556.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxx-xxxx-xxxx-6581		-		X		28,370.14
Chase Sapphire PO Box 15298 Wilmington, DE 19850						
Account No. xxxxxxxx3766		-		X		47,557.00
Citi Po Box 6241 Sioux Falls, SD 57117						
Account No. xxxx-xxxx-xxxx-1408		-		X		47,577.75
Citi Cards PO Box 6062 Sioux Falls, SD 57117						
Account No. xxxx9249		-		X		9,632.44
Citibank PO Box 769013 San Antonio, TX 78245						
Account No. xxxxxx0632		-		X		0.00
Citibank Na 1000 Technology Dr Ms 730 O'Fallon, MO 63368						
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			133,137.33

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxx3851		-	Opened 3/01/07 Last Active 7/27/09 CheckCreditOrLineOfCredit				0.00
Citibank Na 1000 Technology Dr Ms 730 O'Fallon, MO 63368							
Account No. xxxx9103		-	Opened 12/01/00 Last Active 5/01/03 Unsecured				0.00
Citibank Na Attn.: Centralized Bankruptcy Po Box 20507 Kansas City, MO 64195							
Account No. xxxxxx4513		-	Opened 2/01/03 Last Active 1/31/08 ConventionalRealEstateMortgage			X	0.00
Citimortgage Inc Po Box 9438 Gaithersburg, MD 20898							
Account No. xxxxxxxxxx0202		-	Opened 2/01/02 Last Active 2/01/03 ConventionalRealEstateMortgage			X	0.00
Citimortgage Inc Po Box 9438 Gaithersburg, MD 20898							
Account No. xxxxxxxxxx8130		-	Opened 11/14/89 Last Active 4/05/04 ConventionalRealEstateMortgage		X		0.00
Crescent Mortgage 425 Phillips Blvd Ewing, NJ 08618							
Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							0.00
Subtotal (Total of this page)							0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Cyril Montoya 360 Court Street Apt 14 Brooklyn, NY 11231		-		X	X	X
						Unknown
Account No.						
Demonte Plumbing 367 Veterans Memorial Hw Commack, NY 11725	X	-		X	X	X
						0.00
Account No.						
Dr. Jill Herbert 650 West End Avenue Suite GRC New York, NY 10025		-				
						Unknown
Account No. xx8906						
Dsnb Bloom Bloomingdale's Bankruptcy Po Box 8053 Mason, OH 45040		-				
						0.00
Account No. xxxxxxxx9602						
Dsnb Bloom Bloomingdale's Bankruptcy Po Box 8053 Mason, OH 45040		-				
						0.00
Sheet no. 6 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxx4000 First Data 265 Broad Hollow R Melville, NY 11747	-	Opened 8/05/08 Last Active 10/25/09 Lease		X		988.00
Account No. xxxxxx9M50 Ford Cred Po Box Box 542000 Omaha, NE 68154	-	Opened 2/01/98 Last Active 3/01/00 Lease				0.00
Account No. Forrest Close 710 West End Avenue New York, NY 10025	-	Partner-Shao Lin Operating LLC	X	X	X	Unknown
Account No. xxxxxxx1687 Gemb/gap Po Box 981400 El Paso, TX 79998	-	Opened 8/16/04 Last Active 9/18/05 ChargeAccount				0.00
Account No. xxxxxxx8066 Gemb/m Wards Po Box 981400 El Paso, TX 79998	-	Opened 2/01/80 Last Active 4/06/08 ChargeAccount				0.00
Sheet no. <u>7</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 988.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxx7210 GMAC Mortgage Attn: Customer Care PO Box 4622 Waterloo, IA 50704-4622		-	1400 S Ocean Boulevard N #1102 Boca Raton FL 33432		X		Unknown
Account No. Great Star Electric Inc 31 Crosby Street #23 New York, NY 10013		-	Member of Principal Debtor Entity	X	X	X	24,400.00
Account No. xxxxxxx6718 Hsbc/neimn Attn: Bankruptcy Po Box 15522 Wilmington, DE 19850		-	Opened 9/01/93 Last Active 3/10/00 ChargeAccount				0.00
Account No. James V. Parolisi 23 Hillcrest Ave Roslyn, NY 11576		-	Personal Loan				500,000.00
Account No. xxxxxxxxx4620 Macys/fdsb Macy's Bankruptcy Po Box 8053 Mason, OH 45040		-	Opened 8/01/08 Last Active 10/16/08 ChargeAccount				0.00
Sheet no. 8 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 524,400.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Guarantee of Corporate Debr				
Madison Realty Capital 825 3rd Avenue New York, NY 10022	X	-			X	X	0.00
Account No.			Alleged Commercial Tort				
Maya Schaper 58 West 68th Street New York, NY 10023	-			X	X	X	Unknown
Account No.			250 Mercer St				
Mercer Square Owners Corp c/o Bank of New York PO Box 21029 New York, NY 10286	-			X	X	X	0.00
Account No. xx-xxx-xxxxeffe			2025 Broadway 21-HJK				
Nevada Owners Inc c/o Sirius LLC 2109 Broadway-Suite 101 New York, NY 10023	-			X	X	X	0.00
Account No. xxxxxxxxx0426			Opened 11/01/89 Last Active 4/11/05 ConventionalRealEstateMortgage				
NY Community Bank 5024 Parkway Plaza Blvd Charlotte, NC 28217	-						0.00
Sheet no. 9 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							0.00
Subtotal (Total of this page)							0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.		-	Partner-Shao Lin Operating LLC	X	X	X	Unknown	
Phil Parolisi 23 Hillcrest Avenue Roslyn, NY 11576								
Account No.		-	2025 Broadway Apts H, J, K		X		61,140.00	
Real Estate Company 163 W 74th St New York, NY 10023								
Account No. xxxxxx-x0008		-	Legal Services		X		36,255.00	
RivkinRadler LLP 926 RXR Plaza Uniondale, NY 11556-0926								
Account No.		-	Personal Loan				100,000.00	
Robert Brooks 9 Prospect Avenue Port Washington, NY 11050								
Account No.		-	Legal Services		X		Unknown	
Rothkrug Rothkrug & Spector 55 Watermill Lane Suite 200 Great Neck, NY 11021								
Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	197,395.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx1816 Sears/cbsd 701 East 60th St N Sioux Falls, SD 57117		-	Opened 12/01/93 Last Active 4/01/01 ChargeAccount				0.00
Account No. Shannon Montoya 360 Court Street Apt 14 Brooklyn, NY 11231		-	Partner-Shao Lin Operating LLC	X	X	X	Unknown
Account No. Shao Lin Operating LLC 2025 Broadway Apt 21K New York, NY 10023		-	Potential Liability as Principal of Entity	X	X	X	Unknown
Account No. xxxx-xxxx-xxxx-6736 Slate from Chase PO Box 15298 Wilmington, DE 19850		-	Credit Account		X		16,361.00
Account No. xxxxxxxxxxxx0987 Sovereign Bank 1130 Berkshire Blvd 3rd Floor Wyomissing, PA 19610		-	Opened 9/01/02 Last Active 11/01/04 Automobile				0.00
Sheet no. 11 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 16,361.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxxxxxx4550 Sovereign Bank 1130 Berkshire Blvd 3rd Floor Wyomissing, PA 19610		-	Opened 3/01/00 Last Active 11/01/02 Automobile				0.00
Account No. xxxxx1358 Sovereign Bank Fsb 1130 Berkshire Blvd 3rd Floor Wyomissing, PA 19610		-	Opened 7/01/99 Last Active 4/01/01 ConventionalRealEstateMortgage			X	0.00
Account No. The Drywall Organization 170 Washington Ave 3rd Floor Dumont, NJ 07628		-	Member of Principal Debtor Entity	X	X	X	0.00
Account No. Thomas Cook 100 Whitney Road Short Hills, NJ 07078		-	Partner-Shao Lin Operating LLC	X	X	X	Unknown
Account No. xxxxxxxxxxxx0001 Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054		-	Opened 8/01/09 Last Active 10/29/09 Automobile	X	X	X	30,083.00
Sheet no. 12 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 30,083.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxxxxxxxx0001			Opened 6/01/04 Last Active 6/23/09				0.00
Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054	-						
Account No. xxxxxxxx5071			Opened 4/04/94 Last Active 4/14/08 CreditCard				0.00
Unvl/citi Attn.: Centralized Bankruptcy Po Box 20507 Kansas City, MO 64195	-						
Account No. xxxxxxxxxxxx1108			Opened 8/01/08 Last Active 11/01/09 CreditCard				0.00
Visdsnb Bankruptcy 6356 Corley Rd Norcross, GA 30071	-						
Account No. xxxxxxxxxxxx9217			Opened 11/01/06 Last Active 11/01/09 CreditCard				0.00
Visdsnb Bankruptcy 6356 Corley Rd Norcross, GA 30071	-						
Account No.			Partner-Shao Lin Operating LLC				Unknown
William Livingston 401 East 81st ST Apt 8-C New York, NY 10028	-			X	X	X	

Sheet no. 13 of 13 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

Total
(Report on Summary of Schedules)

1,163,249.33

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Coop Lease 2025 Broadway Apt 21K New York, NY 10023	Coop Lease
Manhattan Mini Storage 600 W 58th St New York, NY 10019	Storage Unit

In re **Gary B Schaeffer**

Case No. **09-17126**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Cyril Montoya 360 Court Street Apt 14 Brooklyn, NY 11231	Madison Realty Capital 825 3rd Avenue New York, NY 10022
James V. Parolisi 23 Hillcrest Ave Oceanside, NY 11572	Madison Realty Capital 825 3rd Avenue New York, NY 10022
Shannon Montoya 360 Court Street Apt 14 Brooklyn, NY 11231	Madison Realty Capital 825 3rd Avenue New York, NY 10022
Shao Lin Operating LLC 2025 Broadway Apt. 21k New York, NY 10023	Madison Realty Capital 825 3rd Avenue New York, NY 10022
Shao Lin Operating LLC 2025 Broadway Apt 21K New York, NY 10023	Brian E. Boyle AIA 75 Spring St. 6th Floor New York, NY 10012
Shao Lin Operating LLC 2025 Broadway Apt 21K New York, NY 10023	Demonte Plumbing 367 Veterans Memorial Hw Commack, NY 11725
Shao Lin Operating LLC 2025 Broadway Apt 21K New York, NY 10023	Ackerman Senterfitt 335 Madison Avenue Ste 2600 New York, NY 10017

B6I (Official Form 6I) (12/07)

In re **Gary B Schaeffer**

Debtor(s)

Case No. **09-17126**

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status: Married	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation	Developer	Manufacturer
Name of Employer	Shao Lin Operating LLC	Kids Headquarters NY
How long employed	5 Years	7.5 Years
Address of Employer	2025 Broadway #21-K New York, NY 10023	31 W 34th St New York, NY 10001

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ 0.00	\$ 12,373.83
2. Estimate monthly overtime	\$ 0.00	\$ 0.00

3. SUBTOTAL

\$ 0.00	\$ 12,373.83
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4. LESS PAYROLL DEDUCTIONS

- a. Payroll taxes and social security
- b. Insurance
- c. Union dues
- d. Other (Specify): **401K and NYC Transit**

\$ 0.00	\$ 3,302.50
\$ 0.00	\$ 196.63
\$ 0.00	\$ 0.00
\$ 0.00	\$ 935.33
\$ 0.00	\$ 0.00

5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$ 0.00	\$ 4,434.46
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6. TOTAL NET MONTHLY TAKE HOME PAY

\$ 0.00	\$ 7,939.37
----------------	--------------------

7. Regular income from operation of business or profession or farm (Attach detailed statement)

\$ 0.00	\$ 0.00
----------------	----------------

8. Income from real property

\$ 3,441.00	\$ 0.00
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9. Interest and dividends

\$ 0.00	\$ 0.00
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10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

\$ 0.00	\$ 0.00
----------------	----------------

11. Social security or government assistance
(Specify):

\$ 0.00	\$ 0.00
----------------	----------------

12. Pension or retirement income

\$ 0.00	\$ 0.00
----------------	----------------

13. Other monthly income
(Specify):

\$ 0.00	\$ 0.00
----------------	----------------

14. SUBTOTAL OF LINES 7 THROUGH 13

\$ 3,441.00	\$ 0.00
--------------------	----------------

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ 3,441.00	\$ 7,939.37
--------------------	--------------------

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

\$ 11,380.37

(Report also on Summary of Schedules and, if applicable, on
Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re Gary B Schaeffer

Debtor(s)

Case No. 09-17126

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>3,484.00</u>
a. Are real estate taxes included?	Yes <u>X</u> No <u> </u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>350.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>250.00</u>
c. Telephone		\$	<u>150.00</u>
d. Other <u>Cable</u>		\$	<u>100.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>500.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>150.00</u>
6. Laundry and dry cleaning		\$	<u>120.00</u>
7. Medical and dental expenses		\$	<u>89.00</u>
8. Transportation (not including car payments)		\$	<u>150.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>700.00</u>
a. Homeowner's or renter's		\$	<u>1,250.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other <u> </u>		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
(Specify) <u> </u>		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		\$	<u>0.00</u>
a. Auto		\$	<u>0.00</u>
b. Other <u> </u>		\$	<u>0.00</u>
c. Other <u> </u>		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>2,072.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other <u>See Detailed Expense Attachment</u>		\$	<u>10,332.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 19,697.00

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>11,380.37</u>
b. Average monthly expenses from Line 18 above	\$	<u>19,697.00</u>
c. Monthly net income (a. minus b.)	\$	<u>-8,316.63</u>

B6J (Official Form 6J) (12/07)

In re **Gary B Schaeffer**Case No. **09-17126**

Debtor(s)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)
Detailed Expense Attachment

Other Expenditures:

House Cleaner/Maid	\$	516.00
Coop Maintenance Charges	\$	4,900.00
Mortgage and Mtn - Mercer Street	\$	4,066.00
Manhattan Mini Storage	\$	850.00
Total Other Expenditures	\$	10,332.00

United States Bankruptcy Court
Southern District of New York

In re **Gary B Schaeffer**

Debtor(s)

Case No. **09-17126**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 8, 2010**

Signature **/s/ Gary B Schaeffer**

Gary B Schaeffer

Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **Gary B Schaeffer**

Debtor(s)

Case No. **09-17126**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$162,502.00
\$179,308.00

SOURCE
2008: Joint Income Tax Return
2007: Husband Income Tax Return

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$15,000.00

SOURCE
Husband
Annual Sales of toys and collectibles on Ebay

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Michelle Schaeffer 2025 Broadway Apt 21-K New York, NY 10023	11/23/2009	\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Arline Scheffer v Gary Schaeffer Index No.:18943/06	Civil	Supreme Court of the State of New York County of Nassau 100 Supreme Court Dr Mineola, NY 11501	Judgment

CAPTION OF SUIT
AND CASE NUMBER
**Brian Rachfal v. Gary
Schaeffer
TS-000438-08/NY**

NATURE OF PROCEEDING
Civil

COURT OR AGENCY
AND LOCATION
**Civil Court NYC
111 Centre St
New York, NY 10013**

STATUS OR
DISPOSITION
Pending

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Wayne Greenwald, P.C. 475 Park Ave S 26th Floor New York, NY 10016		

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Capital One Bank 2025 Broadway New York, NY 10023		Empty	

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Smile Operating LLC	26-2425304	106 W 69th St New York, NY 10023		
Shao Lin Operating LLC		2025 Broadway Suite 21J & K New York, NY 10023		08/02/2004
The Outer Space Men LLC	65-1301036	2025 Broadway Suite 21K New York, NY 10023		05/30/2006
Dojo West 42nd Realty LLC	20-1447007	2025 Broadway Apt 21K New York, NY 10023	Real Estate	08/02/2004

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☒ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Thomas Cook 100 Whitney Road Short Hills, NJ 07078	Limited Partner of Shao Lin Operating LLC	2%
William Livingston 401 East 81st Street Apt 8-C New York, NY 10028	Limited Partner of Shao Lin Operating LLC	2%
Phil Parolisi 23 Hillcrest Avenue Roslyn, NY 11576	Limited Partner of Shao Lin Operating LLC	2%
Forrest Close 710 West End Avenue New York, NY 10025	Limited Partner of Shao Lin Operating LLC	2%
Shannon Montoya 360 Court Street Apt 14 Brooklyn, NY 11231	Limited Partner of Shao Lin Operating LLC	10%
Cyril Montoya 360 Court St Apt 14 Brooklyn, NY 11231	Limited Partner of Shao Lin Operating LLC	10%
James V. Parolisi 23 Hillcrest Avenue Roslyn, NY 11576	Limited Partner of Shao Lin Operating LLC	38%
Gary Schaeffer 2025 Broadway Apt 21K New York, NY 10023	Limited Partner of Shao Lin Operating LLC	34%

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date January 8, 2010

Signature /s/ Gary B Schaeffer
Gary B Schaeffer
Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571